

Measures, Indicators, and Improvement of Quality of Life in Nursing Homes

Volume 2, Appendices

**Submitted to Centers for Medicare and Medicaid Services
by Division for Health Services Research and Policy,
School of Public Health, University of Minnesota
Rosalie A. Kane, Principal Investigator
Mary Pratt, Project Officer
Karen Schoeneman, Associate Project Officer**

Researchers

University of Minnesota

Rosalie A. Kane, PhD

Robert L. Kane, MD

Boris Bershadsky, PhD

Lois J. Cutler, PhD

Katherine Giles, MS, MSN

Research Assistants: Jiexin AJason@ Liu, Kyoungrae Kang, Lixin Zhang

St. Cloud State University

Kristen C. Kling, PhD

University of Pittsburgh

Howard B. Degenholtz, PhD

This report is a product of the project: *Measures, Indicators, and Improvement of Quality of Life in Nursing Homes* (RFP: HCFA-98-002/PK), which was conducted from May 1, 1998 to July 31, 2003 under Master Contract # 500-96-0008 between the Health Care Financing Administration and the University of Minnesota. Robert L. Kane is the director of the Master Contract, and Rosalie A Kane, the project director. The views in the report are those of the researchers and not necessarily those of CMS or the project officers. M. Powell Lawton, PhD, Philadelphia Geriatric Center was instrumental in this work and was a co-author of early interim reports before his death in 2001. Comments can be sent to R.A. Kane at the Division of Health Services Research, 420 Delaware St., SE, MMC 197, D-527 Mayo Building, Minneapolis, MN 55455, phone 612-624-5171, fax 612-634-5434, email, kanex002@umn.edu.

Preface

This volume largely consists of questionnaires, interview protocols, and related materials used for Wave 1 or Wave 2 of the Quality of Life study or for the Transferability Study. They are assembled here as a companion to Volume 1 of this document, which presents research methods and findings. The instruments were used in either Wave 1 data collection, Wave 2 data collection, or a later Transferability Study. Details of the studies themselves are found in Volume 1.

Some of these instruments were originally developed using non-reproducible scanning software: therefore, their appearance here differs slightly from the way they appeared when used in the study. Other protocols, particularly the unit and facility environmental checklists and all the interview forms for facility personnel, were formatted with a great deal of additional space for comments. Such spaces were largely omitted from the versions shown here.

People with questions about the materials or an interest in more information about their use or in adapting them for other studies or purposes may contact Rosalie A. Kane, 612-624-5171 (email: kanex002@umn.edu). All forms and instruments are in the public domain.

Rosalie A. Kane
University of Minnesota
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Kane, RA. (2003). Definition, Measurement, and Correlates of Quality of Life in Nursing Homes: Towards a Reasonable Practice, Research, and Policy Agenda. *The Gerontologist*, 43 (Special Edition II), 28-36.

Kane, RA., Kling, KC., Bershadsky, B., Kane, RL., Giles, K., Degenholtz, HB., Liu, J. & Cutler, LJ. (2003). Quality of life measures for nursing home residents. *Journal of Gerontology: Medical Sciences*, 58A (3), 240-248.